



VIRGINIA ESTATE & TRUST LAW, PLC

Fee Schedule for Estate Settlement*

Standard Fee			
The fees charged by Virginia Estate & Trust Law, PLC for estate settlement services as personal representative of the decedent's estate and/or as trustee of the decedent's revocable trust are based on (1) the value of the probate estate and (2) the value of non-probate trust assets, as follows:			
Estate settlement fee based on value of probate estate:	First	\$ 500,000	4.0%
	Next	\$ 500,000	3.0%
	Over	\$ 1,000,000	2.0%
Estate settlement fee based on value of revocable trust assets held or received at death:	First	\$ 1,000,000	2.0%
	Over	\$ 1,000,000	1.0%

There is a \$10,000 minimum fee for estate settlement services. No separate fee is charged on estate or trust income.

Additional Fees:

Virginia Estate & Trust Law, PLC charges on an hourly basis for:

- Estate settlement services for assets not included in the probate estate or the trust.
- Tasks beyond those normally provided by an executor or trustee, such as tax return preparation, litigation, management of real estate and businesses, and legal services.

* Alternate Fee Schedule: In limited circumstances as determined by Virginia Estate & Trust Law, PLC, or by prior agreement with the testator/grantor, an alternate fee schedule may be applied for estate settlement services as executor and/or services provided as trustee.