



VIRGINIA ESTATE & TRUST LAW, PLC

Fee Schedule for Estate Settlement

Standard Fee

The fees charged by Virginia Estate & Trust Law, PLC for estate settlement services as executor and/or as trustee are based on (1) the value of the probate estate and (2) the value of non-probate trust assets, as follows:

Estate settlement fee based on value of probate estate	First	\$ 500,000	4.0%
	Next	\$ 500,000	3.0%
	Over	\$ 1,000,000	2.0%
Estate settlement fee based on value of trust assets held or received at death	First	\$ 1,000,000	2.0%
	Over	\$ 1,000,000	1.0%
Minimum combined fee			\$10,000

Additional fees

We charge on an hourly basis for (1) estate settlement services for assets not included in the probate estate or the trust, and (2) tasks beyond those normally provided by an executor or trustee, such as tax return preparation, litigation, management of real estate and businesses, and legal services. No separate fee is charged on estate or trust income.

Alternate Fee

In limited circumstances as determined by Virginia Estate & Trust Law, PLC, or by prior agreement with the testator/grantor, the fees charged for estate settlement services as executor and/or as trustee are based on (1) the combined value of the probate estate and non-probate trust assets, and (2) time and effort expended, as follows:

Estate settlement fee based on combined value of probate estate and trust assets held or received at death	Total asset value	1.0%
Minimum fee		\$10,000

Estate settlement fee based on time and effort

In addition to estate settlement fee based on asset value, we charge on an hourly basis for all estate settlement services, legal services and other tasks. No separate fee is charged on estate or trust income.